

TP⁺

Operating Manual





Revision history

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01	07.05.09	New version	All
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03	14.12.11	Safety	All
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Service

In case you have technical questions, please contact:

WITTENSTEIN alpha GmbH

Customer Service Walter-Wittenstein-Straße 1 D-97999 Igersheim

Tel.: +49 7931 493-10900

Fax: +49 7931 493-10903

E-mail: service-alpha@wittenstein.de

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1 Regarding this manual

These instructions contain necessary information for the safe operation of the planetary gearhead TP⁺, referred to as gearhead in the following.

If this manual is supplied with an amendment (e.g. for special applications), then the information in the amendment is valid. Contradictory specifications in this manual thereby become obsolete.

The operator must ensure that these instructions are read through by all persons assigned to install, operate, or maintain the gearhead, and that they fully comprehend them.

Store these instructions within reach of the gearhead.

These **safety instructions** should be shared with colleagues working in the vicinity of the device to ensure individual safety.

The original instructions were prepared in German; all other language versions are translations of these instructions.

1.1 Signal words

The following signal words are used to indicate possible hazards, prohibitions, and important information:

iniormation:	
	▲ DANGER
	This signal word points out to an imminent danger that can cause serious injuries and even death.
	▲ WARNING
	This signal word points out to a possible danger that can cause serious injuries and even death.
	▲ CAUTION
	A CAUTION
	This signal word points out to a possible danger that can cause slight to serious injuries.
	NOTICE
	NOTICE
	This signal word points out to a possible danger that can cause material damage.
	A note without a signal word indicates application tips or especially
	A note without a signal word indicates application tips or especially important information for handling the gearhead.



1.2 Safety symbols

The following safety symbols are used to bring your attention to dangers, prohibitions, and important information:



General danger



Hot surface



Suspended loads



Danger of being pulled in

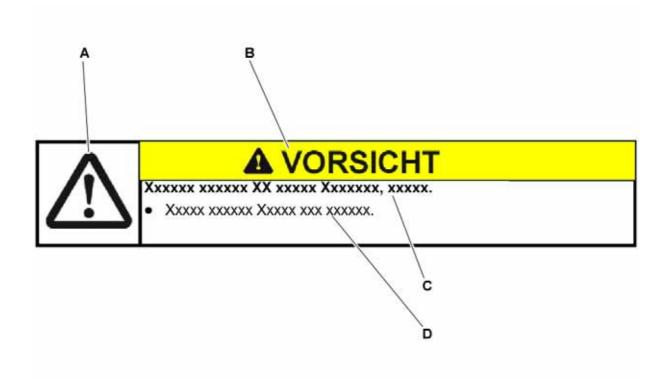


Environmen protection



1.3 Design of the safety instructions

The safety instructions of these instructions are designed according to the following pattern:



- A = Safety symbol (see Chapter 1.2 "Safety symbols")
- **B** = Signal word (see Chapter 1.1 "Signal words")
- **C** = Type and consequence of the danger
- **D** = Prevention of the danger

1.4 Information symbols

The following information symbols are used:

- Indicates an action to be performed
 - Indicates the results of an action
- Provides additional information on handling

2 Safety

These instructions, especially the safety instructions and the rules and regulations valid for the operating site, must be observed by all persons working with the gearhead.

In addition to the safety specifications mentioned in this operating manual, the general and also the local regulations on the prevention of accidents (for instance, personal safety equipment) and on environmental protection should be observed.

2.1 EC – Machinery directive

The gearhead is considered a "machine component" and is therefore not subject to the EC Machinery Directive 2006/42/EC.

Operation is prohibited within the area of validity of the EC directive until it has been determined that the machine in which this gearhead is installed corresponds to the regulations within this directive.

2.2 Dangers

The gearhead has been constructed according to current technological standards and accepted safety regulations.

To avoid danger to the operator or damage to the machine, the gearhead may be put to use only for its intended usage (see chapter 2.4 "Intended use") and in a technically flawless and safe state.

• Be informed of the general safety instructions before beginning work. (see Chapter 2.7 "General safety instructions").

2.3 Personnel

Only persons who have read and understood these instructions may carry out work on the gearhead.

2.4 Intended use

The gearhead serves to convert torques and speeds. It is built for industrial applications that do not fall under article 2 of the directive 2002/95/EU (usage restriction of certain dangerous materials on electro and electronic equipment).

The gearhead may not be operated in areas with explosion hazards. In food processing, the gearhead may be used only next to or under the foodstuff area.

The gearhead is specified for installment on motors that:

- correspond to the design B5 (for any divergences, consult our Customer Service Department [technical customer service])
- show a radial and axial runout tolerance of at least "N" according to DIN 42955 and
- have a smooth shaft

2.5 Reasonably predictable misuse

Any usage that exceeds the maximum permitted speeds, torques and temperature is considered a misuse and is therefore prohibited.

2.6 Guarantee and liability

Guarantee and liability claims are excluded for personal injury and material damage in case of

- Ignoring the information on transport and storage
- Improper use (misuse)
- Improper or neglected maintenance and repair
- Improper assembly / disassembly or improper operation (e.g. test run without secure attachment)
- Operation of the gearhead when safety devices and equipment are defective
- Operation of the gearhead without lubricant
- Operation of a heavily soiled gearhead
- Modifications or reconstructions that have been carried out without the approval of WITTENSTEIN alpha GmbH



2.7 General safety instructions



A WARNING

Objects flung out by rotating components can cause serious injuries.

- Remove objects and tools from the gearhead before putting it into operation.
- Remove/Secure the shaft key (if available) if the gearhead is operated without attachments on the output/drive side.



WARNING

Rotating components on the gearhead can pull in parts of the body and cause serious injuries and even death.

- Keep a sufficient distance to rotating machinery while the gearhead is running.
- Secure the machine against restarting and unintentional movements during assembly and maintenance work (e.g. uncontrolled lowering of lifting axes).



A CAUTION

Hot gearhead housing can cause serious burns.

 Touch the gearhead housing only when wearing protective gloves or after the gearhead has been at standstill for some time.



NOTICE

Loose or overloaded screw connections can damage the gearhead.

 Use a calibrated torque wrench to tighten and check all screw connections for which a tightening torque has been specified.



A WARNING

Lubricants are flammable.

- Do not spray with water to extinguish.
- Suitable extinguishing agents are powder, foam, water mist, and carbon dioxide.
- Observe the safety instructions of the lubricant manufacturer (see Chapter 7.4 "Notes on the lubricant used").



A CAUTION

Solvents and lubricants can cause skin irritations.

• Avoid direct skin contact.



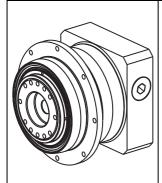
Solvents and lubricants can pollute soil and water.

• Use and dispose of cleaning solvents as well as lubricants appropriately.



3 Description of the gearhead

The gearhead is a single- or multi-stage, low-backlash planetary gearhead that is manufactured as standard in the following versions:



"M" (motor-mounted gearhead)

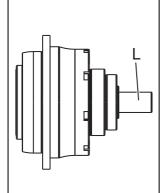
Motor centering of the motor-mounted gearhead is performed:

- up to gearhead size TP⁺ 025 and a motor shaft diameter of 28 mm by the clamping hub (socket or coupling)
- from gearhead size TP⁺ 050 and a motor shaft diameter of >28 mm through the centering collar of the motor

A radial distortion of the motor is avoided.

Adaptation to various motors is done by an adapter plate and a bushing. The output flange bearing is designed to withstand high tilting moments and axial forces.

The gearhead can be optionally constructed with a coupling to compensate for thermal linear expansion.

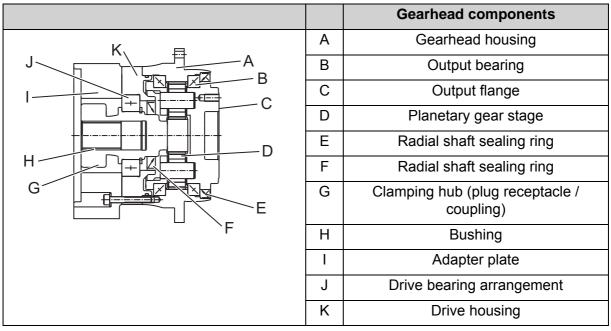


"S" (self-contained gearhead)

The self-contained gearhead is based on the motor-mounted gearhead and additional mounting parts, such as drive housing and drive shaft (L). It is possible to drive the gearhead directly via the drive shaft, e.g. by means of a belt pulley.

The drive and output flange bearing are designed to withstand high tilting moments and axial forces.

3.1 Overview of the gearhead components

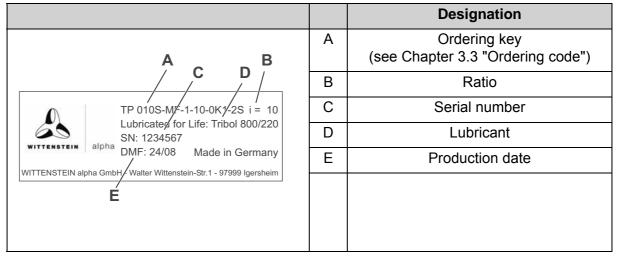


Tbl-1: Overview of the gearhead components



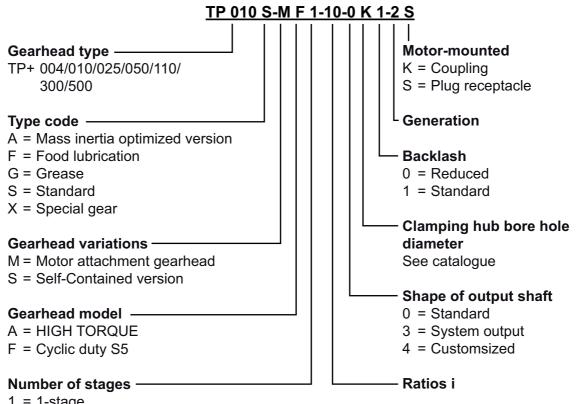
3.2 Type plate

The type plate is attached to the gearhead housing as well input flange.



Tbl-2: Type plate (sample values)

3.3 **Ordering code**



1 = 1-stage

2 = 2-stage

3 = 3-stage



3.4 Performance statistics

Refer to our catalogue or our Internet page for the maximum permitted speeds and torques: http://www.wittenstein-alpha.de



Consult our Customer Service department if the gearhead is older than a year. You will then receive the valid performance data.

3.5 Weight

The table "Tbl-3" specifies the gearhead dimensions with medium-sized adapter plate. If different adapter plate is mounted, the actual dimensions can deviate by up to 10%.

Gearhead size TP+		004	010	025	050	110	300	500
Design	Stages							
M	1	1.4	3.8	6.5	14.0	30.0	60.0	82.0
	2	1.5	3.6	6.7	14.1	34.0	58.5	77.5
MA	1	-	-	-	-	-	55.0	80.0
	2	-	3.2	5.6	12.5	33.1	64.0	80.0
	3	-	3.6	6.1	13.4	35.4	67.0	89.0
S		on request						

Tbl-3: Weight [kg]

3.6 Noise emission

Depending on the gearhead type and product size, the continuous sound pressure level is up to 68 dB(A).

- ① For specifications on your particular product, refer to our catalogue or our Internet page at http://www.wittenstein-alpha.de or contact our Customer Service department.
- Observe the total noise pressure level of the machine.



4 Transport and storage

4.1 Scope of delivery

- Check the completeness of the delivery against the delivery note.
 - ① Missing parts or damage must be notified immediately in writing to the carrier, the insurance, or **WITTENSTEIN alpha GmbH**.

4.2 Packaging

The gearhead is delivered packed in foil and cardboard boxes.

• Dispose of the packaging materials at recycling sites intended for that. Observe the locally valid regulations for disposals.

4.3 Transport



A WARNING

Suspended loads can fall and can cause serious injuries and even death.

- Do not stand under suspended loads.
- Secure the gearhead before transport with suitable fasteners (e.g. belts).



NOTICE

Hard knocks, because of falling or hard dropping, can damage the gearhead.

- Only use hoisting equipment and transports with sufficient capacity.
- The maximum permitted lift capacity of a hoist may not be exceeded.
- Lower the gearhead slowly.

Specifications on the weights, refer to Chapter 3.5 "Weight".

4.3.1 Transport of gearheads up to and including size TP⁺ 050

No special transport mode is prescribed for transporting the gearhead.

4.3.2 Transport of gearheads as of size TP⁺ 110

For gearheads of size TP⁺ 110 or greater, we recommend the use of hoisting equipment.

4.4 Storage

Store the gearhead in horizontal position and dry surroundings at a temperature of 0 $^{\circ}$ C to +40 $^{\circ}$ C in the original packaging. Store the gearhead for a maximum of 2 years.

For storage logistics, we recommend the "first in – first out" method.

5 Assembly

• Be informed of the general safety instructions before beginning work. (see Chapter 2.7 "General safety instructions").

5.1 Preparations



NOTICE

Pressurized air can damage the gearhead seals.

• Do not use pressurized air to clean the gearhead.



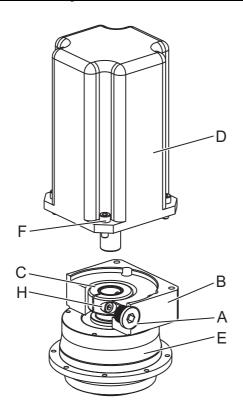
NOTICE

Directly sprayed cleaning agents can alter the frictional values of the clamping hub.

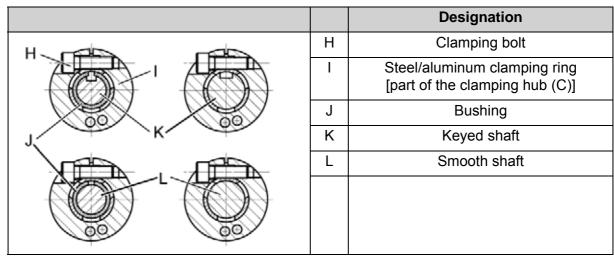
- Only spray cleaning agents onto a cloth for wiping off the clamping hub.
- Check that the motor meets the specifications in Chapter 2.4 "Intended use".
- Clean/De-grease the following components with a clean and lint-free cloth and greasedissolving, non-aggressive detergent:
 - All fitting surfaces to neighboring components
 - Centering
 - The motor shaft
 - The inside diameter of the clamping hub
 - The bushing inside and out
- Dry all fitting surfaces to neighboring components in order to achieve the proper friction values of the screw connections.
- Check the fitting surfaces additionally for damage and impurities.

5.2 Mounting the motor onto the gearhead

- Observe the specifications and safety instructions of the motor manufacturer.
- Observe the safety and processing instructions of the screw-bonding agents to be used.



- Ensure that the motor is mounted if possible in a vertical direction.
- If the motor shaft has a shaft key, remove the shaft key.
 - If recommended by the motor manufacturer, insert a half wedge.
- Turn the clamping hub (C) until the clamping bolt (H) can be reached by the mounting bore.
- Loosen the clamping bolt (H) of the clamping hub (C) by one revolution.
- Push the motor shaft into the clamping hub of the gearhead (E).
 - The motor shaft should slip in easily. If this is not the case, the clamping bolt needs to be loosened some more.
 - ① A slotted bushing has to be installed extra for certain motor shaft diameters and applications.
 - The slot of the bushing (if provided) and clamping hub have to be flush with the groove (if provided) of the motor shaft, see table "Tbl-4".
 - No gap is permitted between motor (D) and the adapter plate (B).



Tbl-4: Arrangement of motor shaft, clamping hub, and bushing

- ① Motor centering of the motor-mounted gearhead is performed:
- up to gearhead size TP⁺ 025 and a motor shaft diameter of 28 mm by the clamping hub (socket or coupling)
- from gearhead size TP⁺ 050 and a motor shaft diameter of >28 mm through the centering collar of the motor
- Coat the four bolts (F) with a threadlocker (e.g. Loctite 243).
- Fasten the motor (D) onto the adapter plate (B) with the four screws.



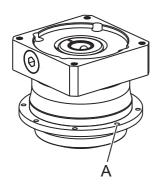
- Select the tightening torque for the clamping bolt (H) according to the material of the clamping ring (I).
 - Clamping bolt for steel clamping ring: Property class 12.9
 - Clamping bolt for aluminum clamping ring: Property class 8.8
 - ⑤ For bolt sizes and specified torques refer to Chapter 9.1 "Details regarding the attachment to a motor", tables "Tbl-10".
- Tighten the clamping bolt (H) of the clamping hub (C).
- Screw in plug (A) of the adapter plate (B).
 - ① For screw sizes and prescribed tightening torque, refer to table "Tbl-5".

Width across flats [mm]	5	8	10	12	14
Tightening torque [Nm]	10	35	50	70	140

Tbl-5: Tightening torque for the plugs

5.3 Mounting the gearhead to a machine

 Observe the safety and processing instructions of the screw-bonding agents to be used.



- Center the gearhead in the machine bed.
- Smear a screw-bonding agent (for example Loctite 243) onto the fastening screws.
- Fasten the gearhead on the machine with the fastening screws through the through-holes (A).
 - ① Mount the gearhead in such a way that the type plate remains legible.
 - ① Do not use washers (e.g. plain washers, tooth lock washers).
 - ⑤ For prescribed screw sizes and torques refer to Chapter 9.3 "Specifications on mounting onto a machine", table "Tbl-12".

5.4 Mounted components on the gear output side



NOTICE

Distortions during mounting operations can damage the gearhead.

- Mount gearwheels and toothed belt pulleys onto the output flange without forcing.
- Do not on any account attempt an assembly by force or hammering!
- Only use suitable tools and equipment for assembly.
- To prescribed screw sizes and tightening torques refer to Chapter 9.2 "Specifications on mounting on the gear output side", table "Tbl-11".



6 Startup and operation

• Be informed of the general safety instructions before beginning work. (see Chapter 2.7 "General safety instructions").

Improper use can cause damage to the gearhead.

- Make sure that
 - the ambient temperature does not drop below –15 °C or exceed +40 °C and
 - the operating temperature does not exceed +90 °C.
- Avoid icing, which can damage the seals.
- For other conditions of use, consult our Customer Service Department.
- Only use the gearhead only up to its maximum limit values, see Chapter 3.4 "Performance statistics".
- Only use the gearhead only in a clean, dust-free and dry environment.



7 Maintenance and disposal

• Be informed of the general safety instructions before beginning work. (see Chapter 2.7 "General safety instructions").

7.1 Maintenance work

7.1.1 Visual inspection

- Check the entire gearhead for exterior damage.
- The radial shaft seals are subject to wear. Therefore also check the gearhead for leakage during each visual inspection.
 - ① You can find more general information on radial shaft seals on our partner's Internet site at http://www.simrit.de.
 - ① Check the mounting position, so that no foreign medium (e.g. oil) has collected on the output flange.

7.1.2 Checking the tightening torques

- Check the tightening torque of the clamping bolt on the motor mounting as well as the fastening screws on the output flange. If, while checking the tightening torque, you discover that the screw can be turned further, tighten it to the prescribed torque.
 - ① The prescribed tightening torques can be found in Chapter 9.1 "Details regarding the attachment to a motor", table "Tbl-10" as well as in Chapter 9.2 "Specifications on mounting on the gear output side", table "Tbl-11".
- Check the tightening torque of the fastening screws on the gearhead housing. If you discover while checking the tightening torque that the fastening screw can be turned further, follow the instructions at "Remount the screw".
 - ① The prescribed tightening torques can be found in Chapter 9.3 "Specifications on mounting onto a machine", table "Tbl-12".

Remount the screw

- Make sure that it is possible to remount the screw on the gearhead without the risk of damage to the entire machine.
- Loosen the screw.
- Remove the residue glue from the threaded bore and from the screw.
- De-grease the screw.
- Coat the screw with a threadlocker (e.g. Loctite[®] 243).
- Screw in the screw and tighten it with the prescribed tightening torque.

7.2 Startup after maintenance work

- Clean the outside of the gearhead.
- Attach all safety devices.
- Do a trial run before releasing the gearhead again for operation.

7.3 Maintenance schedule

Maintenance work	At startup	First time after 500 operating hours or 3 months	Every 3 months	Yearly
Visual inspection	X	X	Х	
Checking the tightening torques	Х	X		Х

Tbl-6: Maintenance schedule



7.4 Notes on the lubricant used



All gearheads are permanently lubricated by the manufacturer with synthetic gear oil (polyglycols) of viscosity class ISO VG100, ISO VG220 or with a high-performance lubricant (see type plate). All bearings are permanently lubricated by the company.

The manufacturer listed below will provide any further information on the lubricants:

Standard lubricants	Lubricants for the food industry (NSF-H1 registered)
Castrol Industrie GmbH, Mönchengladbach	Klüber Lubrication München KG, Munich
Tel.: + 49 2161 909-30	Tel.: + 49 89 7876-0
www.castrol.com	www.klueber.com

Tbl-7: Lubricant manufacturers

7.5 Disposal

Consult our Customer Service department for supplementary information on exchanging the adapter plate, on disassembly, and on disposal of the gearhead.

- Dispose of the gearhead at the recycling sites intended for this purpose.
 - ① Observe the locally valid regulations for disposals.

Malfunctions

8



NOTICE

Changed operational behavior can be an indication of existing damage to the gearhead or cause damage to the gearhead.

• Do not put the gearhead back into operation until the cause of the malfunction has been rectified.



Rectifying of malfunctions may only be done by specially trained technicians.

Fault	Possible cause	Solution	
Increased operating temperature	The gearhead is not suited for the task.	Check the technical specifications.	
	Motor is heating the	Check the wiring of the motor.	
	gearhead.	Ensure adequate cooling.	
		Change the motor.	
	Ambient temperature too high.	Ensure adequate cooling.	
Increased noises during	Distortion in motor mounting	Please consult our Customer	
operation	Damaged bearings	Service Department.	
	Damaged gear teeth		
Loss of lubricant	Lubricant quantity too high	Wipe off discharged lubricant and continue to watch the gearhead. Lubricant discharge must stop after a short time.	
	Seals not tight	Please consult our Customer Service Department.	

Tbl-8: Malfunctions

9 Appendix

9.1 Details regarding the attachment to a motor

		Designation
H	Н	Clamping bolt
	I	Clamping ring (part of the clamping hub)
	J	Bushing
J K	K	Motorshaft

Tbl-9: Arrangement of motor shaft, clamping hub, and bushing

Gearhead size TP ⁺		Clamping hub screw (H) / interior Ø DIN ISO 4762		Width across flats [mm]	Tightening torque [Nm] property class		max. axial force clamping hub [N]	
		[mm]	4702	[IIIIII]	12.9 (steel)	8.8 (alu)	Plug receptacle	Coupling
004	1-stage	x≤11	M4	3	4.1	2.8	100	10
		11< x ≤14	M5	4	9.5	5.6		
		14< x ≤19	M6	5	14	9.5		
	2-stage	x≤11	M4	3	4.1	2.8	80	_
		11< x ≤14	M5	4	9.5	5.6		
010	1-stage	x≤14	M5	4	9.5	5.6	120	20
		14< x ≤19	M6	5	14	9.5		
		19< x ≤24	M8	6	35	23		
	2-stage	x≤11	M4	3	4.1	2.8	100	10
		11< x ≤14	M5	4	9.5	5.6		
		14< x ≤19	M6	5	14	9.5		
	3-stage	x≤14	M5	4	9.5	5.6	100	10
025	1-stage	x≤19	M6	5	14	9.5	150	30
		19< x ≤24	M8	6	35	23		
		24< x ≤28	M6	5	14	9.5		
		28< x ≤38	M10	8	79	45		
	2-stage	x≤14	M5	4	9.5	5.6	120	20
		14< x ≤19	M6	5	14	9.5		
		19< x ≤24	M8	6	35	23		
	3-stage	x≤19	M6	5	14	9.5	120	20
050	1-stage	x≤24	M8	6	35	23	200	50
		24< x ≤38	M10	8	79	45		
		38< x ≤48	M12	10	135	78		
	2-stage	x≤19	M6	5	14	9.5	150	30
		19< x ≤24	M8	6	35	23		
		24< x ≤38	M10	8	79	45		
	3-stage	x≤24	M8	6	35	23	150	30

Gearhead size TP ⁺		Clamping hub interior Ø	screw(H)/ Ø DIN ISO	Width across flats	Tightening torque [Nm] property class		max. axial force clamping hub [N]	
		"x" [mm]	4762	[mm]	12.9 (steel)	8.8 (alu)	Plug receptacle	Coupling
110	1-stage	x≤38	M10	8	79	45	250	200
		38< x ≤48	M12	10	135	78		
	2-stage	x≤24	M8	6	35	23	200	50
		24< x ≤38	M10	8	79	45		
		38< x ≤48	M12	10	135	78		
	3-stage	x≤38	M10	8	79	45	200	50
300	1-stage	x≤55	M12	10	135	78	300	_
	2-stage	x≤48	M12	10	135	78	250	_
	3-stage	x≤38	M10	8	79	45	250	_
500	1-stage	x≤60	M16	14	330	195	300	_
	2-stage	x≤48	M12	10	135	78	250	_
	3-stage	x≤38	M10	8	79	45	250	_
		38< x ≤48	M12	10	135	78		

Tbl-10: Specifications on mounting onto a motor

9.2 Specifications on mounting on the gear output side

Thread in output flange							
Gearhead size / Design TP+	Bore Ø [mm]	Quantity x Thread x Depth [] x [mm] x [mm]	Tightening torque [Nm] Property class 12.9				
004 MF	31.5	8 x M5 x 7	9				
010 MF	50	8 x M6 x 10	15.4				
025 MF	63	12 x M6 x 12	15.4				
050 MF	80	12 x M8 x 15	37.3				
110 MF	125	12 x M10 x 20	73.4				
300 MF	140	12 x M16 x 31	310				
500 MF	160	12 x M20 x 31	604				
010 MA	50	12 x M6 x 10	15.4				
025 MA	63	12 x M8 x 12	37.3				
050 MA	80	12 x M10 x 15	73.4				
110 MA	125	12 x M12 x 19	126				
300 MA	145	12 x M20 x 31	604				
500 MA	166	12 x M24 x 37	1042				
MA = HIGH TORQUE							

Tbl-11: Specifications on mounting on the gear output side

9.3 Specifications on mounting onto a machine

	TI	1 1 1								
Through-holes in gearhead housing										
Gearhead size / Design TP+	Bore Ø [mm]	Quantity x diameter [] x [mm]	For screw size / property class	Tightening torque [Nm]						
004 MF	79	8 x 4.5	M4 / 12.9	4.55						
010 MF	109	8 x 5.5	M5 / 12.9	9						
025 MF	135	8 x 5.5	M5 / 12.9	9						
050 MF	168	12 x 6.6	M6 / 12.9	15.4						
110 MF	233	12 x 9.0	M8 / 12.9	37.3						
300 MF	280	16 x 13.5	M12 / 12.9	126						
500 MF	310	16 x 13.5	M12 / 12.9	126						
010 MA	109	16 x 5.5	M5 / 12.9	9						
025 MA	135	16 x 5.5	M5 / 12.9	9						
050 MA	168	24 x 6.6	M6 / 12.9	15.4						
110 MA	233	24 x 9.0	M8 / 12.9	37.3						
300 MA	280	32 x 13.5	M12 / 12.9	126						
500 MA	285	32 x 13.5	M12 / 12.9	126						
MA = HIGH TORQUE										

Tbl-12: Specifications on mounting onto a machine

9.4 Tightening torques for common thread sizes in general mechanics

The specified tightening torques for headless screws and nuts are calculated values and are based on the following conditions:

- Calculation acc. VDI 2230 (Issue February 2003)
- Friction value for thread and contact surfaces μ=0.10
- Exploitation of the yield stress 90 %

	Tightening torque [Nm] for threads												
Property class Bolt / nut	М3	M4	M5	M6	M8	M10	M12	M14	M16	M18	M20	M22	M24
8.8 / 8	1.15	2.64	5.24	8.99	21.7	42.7	73.5	118	180	258	363	493	625
10.9 / 10	1.68	3.88	7.69	13.2	31.9	62.7	108	173	265	368	516	702	890
12.9 / 12	1.97	4.55	9.00	15.4	37.3	73.4	126	203	310	431	604	821	1042

Tbl-13: Tightening torques for headless screws and nuts



WITTENSTEIN alpha GmbH Walter-Wittenstein-Straße 1 97999 Igersheim

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